

OneAmerica Financial Partners, Inc.

Consolidated Balance Sheets (UNAUDITED GAAP BASIS)

	September 30, 2015	December 31, 2014
	<i>(in millions)</i>	
Assets		
Investments:		
Fixed maturities - available for sale, at fair value	\$ 14,904.4	\$ 14,617.3
Equity securities at fair value	135.0	118.4
Mortgage loans	1,967.0	1,892.2
Real estate, net	43.4	45.2
Policy loans	326.6	312.0
Short-term and other invested assets	56.2	65.8
Cash and cash equivalents	109.7	245.4
Total investments	17,542.3	17,296.3
Accrued investment income	164.4	149.6
Reinsurance receivables	2,477.6	2,475.1
Deferred acquisition costs	471.0	383.2
Intangible assets and goodwill	135.9	37.7
Property and equipment, net	64.3	60.0
Insurance premiums in course of collection	9.8	7.9
Federal income taxes recoverable	0.7	-
Other assets	137.9	129.7
Assets held in separate accounts	11,930.3	12,864.9
Total assets	\$ 32,934.2	\$ 33,404.4
Liabilities and shareholder's equity		
Liabilities		
Policy reserves	\$ 16,059.6	\$ 15,526.0
Other policyholder funds	1,655.7	1,548.0
Pending policyholder claims	154.8	170.7
Surplus notes and notes payable	280.0	275.0
Federal income taxes	209.3	289.6
Other liabilities and accrued expenses	355.7	367.9
Deferred gain on indemnity reinsurance	32.8	35.9
Liabilities related to separate accounts	11,930.3	12,864.9
Total liabilities	30,678.2	31,078.0
Shareholder's equity		
Common stock, no par value - authorized 1,000 shares; issued and outstanding 100 shares	-	-
Retained earnings	1,956.8	1,879.1
Accumulated other comprehensive income:		
Unrealized appreciation of securities, net of tax	369.3	517.4
Benefit plans, net of tax	(70.1)	(70.1)
Total shareholder's equity	2,256.0	2,326.4
Total liabilities and shareholder's equity	\$ 32,934.2	\$ 33,404.4

OneAmerica Financial Partners, Inc.

Consolidated Statements of Comprehensive Income (Loss) (UNAUDITED GAAP BASIS)

	For the Nine Months Ended September 30,	
	2015	(in millions) 2014
Revenues:		
Insurance premiums and other considerations	\$ 355.9	\$ 310.9
Policy and contract charges	160.4	158.6
Net investment income	602.6	579.4
Realized investment gains	0.2	1.0
Other income	42.8	34.1
Total revenues	1,161.9	1,084.0
Benefits and expenses:		
Policy benefits	355.7	329.9
Interest expense on annuities and financial products	280.2	272.6
General operating expenses	232.5	197.7
Commissions	67.1	65.2
Amortization	78.4	57.4
Dividends to policyholders	23.2	24.3
Interest expense on surplus notes and notes payable	14.9	14.9
Total benefits and expenses	1,052.0	962.0
Income before income tax expense	109.9	122.0
Income tax expense	32.2	36.3
Net income	\$ 77.7	\$ 85.7
Other comprehensive income (loss):		
Unrealized appreciation of securities, net of tax	(148.1)	237.3
Benefit plans, net of tax	-	-
Other comprehensive income (loss)	(148.1)	237.3
Comprehensive income (loss)	\$ (70.4)	\$ 323.0